Company Law Essentials: Prospectus, Shares & Debentures

21 – 25 February 2027
Riyadh (KSA)



Company Law Essentials: Prospectus, Shares & Debentures

Ref: 322181_234952 **Date:** 21 – 25 February 2027 **Location:** Riyadh (KSA) **Fees:** 4200 GBP

Why This Course

Corporate securities play a central role in how companies raise capital and manage financial growth. Understanding the legal framework governing prospectuses, shares, and debentures is essential for ensuring compliance, protecting investors, and supporting sound corporate decisions.

This intensive 1-week program is designed to provide a clear and practical understanding of company law as it relates to corporate securities. It combines legal principles with real-world applications, enabling participants to confidently navigate issuance processes, regulatory requirements, and documentation practices.

What You'll Learn and Practice

By participating in this program, you will:

- Understand the legal framework governing shares, debentures, and prospectuses.
- Manage the process of securities issuance and regulatory compliance.
- Analyze different types of shares and debentures and their implications.
- Draft and review prospectus documents effectively.
- Apply corporate governance principles in securities-related decisions.

The Program Flow

Day 1: Introduction to Corporate Securities

- Understanding the relationship between company law and corporate finance.
- Exploring different types of securities and their functions.
- Reviewing the legal and regulatory framework.
- Understanding governance considerations in securities issuance.

Day 2: Shares - Types, Issuance, and Rights

- Identifying different types of shares and their features.
- Understanding share capital structure and its changes.
- Reviewing shareholder rights and obligations.
- Managing the transfer and transmission of shares.



Day 3: Debentures and Bonds

- Understanding different types of debentures and bonds.
- Reviewing issuance and redemption processes.
- Exploring the role of trustees and legal documentation.
- Understanding conversion features and security arrangements.

Day 4: Prospectus - Preparation and Compliance

- Understanding legal requirements for issuing a prospectus.
- Drafting and structuring prospectus documents.
- Identifying risks related to misstatements and liabilities.
- Reviewing different types of prospectuses and their uses.

Day 5: Securities Issuance and Regulatory Compliance

- Understanding public issue processes and documentation.
- Exploring private placement mechanisms.
- Reviewing regulatory compliance requirements.
- Applying knowledge through case studies and practical exercises.

Individual Impact

- Strengthen understanding of corporate finance law.
- Improve confidence in handling securities-related matters.
- Enhance legal drafting and analytical skills.
- Develop a structured approach to regulatory compliance.

Work Impact

- Improve compliance with securities regulations.
- Enhance the quality of corporate documentation.
- Support effective capital-raising decisions.
- Reduce legal and financial risks in securities transactions.

Training Methodology

This program combines legal knowledge with practical application to ensure effective outcomes. Methods include:

- Interactive sessions and expert-led discussions.
- Case studies based on real corporate finance scenarios.
- Practical exercises in drafting and reviewing documents.
- Group activities focused on regulatory problem-solving.
- Tools and frameworks for securities compliance.



Beyond the Course

By the end of the program, participants will be able to:

- Navigate corporate securities laws with confidence.
- Draft and review prospectus and related documents effectively.
- Ensure compliance in securities issuance processes.
- Provide informed advice on corporate finance and governance matters.

