Chartered Financial Analyst (CFA) Comprehensive Training

23 – 27 November 2026
London (UK)



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Ref: 322806_214606 **Date:** 23 – 27 November 2026 **Location:** London (UK) **Fees:** 5400 GBP

Course Description

This comprehensive 1-week course prepares finance professionals for the Chartered Financial Analyst CFA certification. Participants will gain in-depth knowledge of CFA exam topics, including ethics, quantitative methods, economics, financial reporting, corporate finance, equity, fixed income, derivatives, and portfolio management. Through expert instruction and hands-on practice, students will develop the skills needed to excel in financial analysis and investment management.

Learning Objectives

- Master ethical and professional standards in the investment industry
- Apply quantitative methods and economic concepts to financial analysis
- Analyze financial statements and corporate finance principles
- Evaluate equity, fixed income, and derivative investments
- Develop portfolio management and wealth planning strategies
- Prepare effectively for the CFA exam across all topic areas

Course Modules

Day 1: Ethics and Quantitative Methods

- Ethical and Professional Standards
- Quantitative Methods Fundamentals
- Time Value of Money
- Probability Concepts
- Descriptive Statistics

Day 2: Economics and Financial Reporting

- Microeconomic and Macroeconomic Concepts
- Financial Statement Analysis
- Corporate Finance Principles
- Financial Reporting Quality
- Income Taxes and Long-Term Assets



Day 3: Equity Investments and Fixed Income

- Equity Markets and Instruments
- Security Market Indexes
- Fixed Income Securities
- Yield Measures and Spot Rates
- Valuation of Bonds

Day 4: Derivatives and Alternative Investments

- Derivative Markets and Instruments
- Forward Contracts and Futures
- Options and Swaps
- Alternative Investments Overview
- Real Estate and Commodity Investments

Day 5: Portfolio Management and Exam Preparation

- Portfolio Management Concepts
- Asset Allocation and Risk Management
- Performance Evaluation
- CFA Exam Strategies and Tips
- Practice Questions and Mock Exam

Practical Wins for Participants

- Gain comprehensive knowledge of CFA exam topics
- Develop practical skills in financial analysis and investment management
- Enhance career prospects in the finance industry
- Build a strong foundation for passing the CFA exam

