Comprehensive Debt Counselling: Empowering Financial Futures

1 – 5 March 2027
Boston, Massachusetts (USA)



Comprehensive Debt Counselling: Empowering Financial Futures

Ref: 322804_214548 **Date:** 1 – 5 March 2027 **Location:** Boston, Massachusetts (USA) **Fees:** 5900 GBP

Course Description

This intensive 1-week course equips participants with the knowledge and skills needed to become effective debt counsellors. Covering topics from financial assessment to legal frameworks, participants will learn to guide clients through debt challenges and towards financial stability.

Learning Objectives

- Understand the principles of debt counselling and financial assessment
- Master techniques for creating effective debt management plans
- Learn to navigate legal and ethical considerations in debt counselling
- Develop skills in client communication and behavioral change strategies
- Gain proficiency in using financial tools and resources for debt management

Course Modules

Day 1: Foundations of Debt Counselling

- Introduction to debt counselling principles
- Understanding types of debt and their impacts
- Financial assessment techniques
- Ethical considerations in debt counselling

Day 2: Debt Management Strategies

- Creating effective debt management plans
- Budgeting and cash flow management
- Debt consolidation and refinancing options
- Negotiation strategies with creditors

Day 3: Legal and Regulatory Framework

- Overview of debt-related laws and regulations
- Understanding bankruptcy and insolvency procedures
- Consumer rights and protections
- Compliance in debt counselling practice



Day 4: Client Communication and Behavioral Change

- Effective counselling techniques
- Motivational interviewing for financial behavior change
- Addressing psychological aspects of debt
- Developing long-term financial wellness plans

Day 5: Practical Application and Resources

- Case studies and role-playing exercises
- Using financial tools and software
- Referral networks and additional resources
- Building a successful debt counselling practice

Practical Wins for Participants

- Ability to conduct comprehensive financial assessments
- Skills to create personalized debt management plans
- Knowledge to navigate legal aspects of debt counselling
- Techniques to effectively communicate with and motivate clients

