

# Private Equity Financing, Investing & Value Creation Course

23 – 27 November 2026  
Amsterdam (Netherlands)

UK Training

# PARTNER



## Private Equity Financing, Investing & Value Creation Course

**Ref:** 322764\_212750 **Date:** 23 – 27 November 2026 **Location:** Amsterdam (Netherlands) **Fees:** 5200 GBP

### Course Description

This comprehensive 5-day course provides an in-depth exploration of private equity financing, investing, and value creation strategies. Participants will gain practical knowledge of deal sourcing, valuation techniques, operational improvements, and exit planning. The course combines theoretical concepts with real-world case studies to offer a holistic understanding of the private equity landscape.

### Learning Objectives

- Understand the private equity lifecycle from deal sourcing to exit
- Master valuation techniques and financial modeling for PE investments
- Develop strategies for operational improvements and value creation
- Analyze capital structures and financing options for PE deals
- Learn effective exit strategies and value realization methods

### Course Modules

#### Day 1: Introduction to Private Equity

- PE industry overview and market trends
- PE firm structures and investment strategies
- Deal sourcing and opportunity assessment
- Due diligence process and best practices

#### Day 2: Valuation and Financial Modeling

- LBO modeling fundamentals
- Advanced valuation techniques for PE
- Returns analysis and investment decision-making
- Case study: Building a comprehensive LBO model

#### Day 3: Value Creation Strategies

- Operational improvement techniques
- Digital transformation in portfolio companies
- Buy-and-build strategies
- Working with management teams

A graphic of a chessboard with several pawns and a king piece. The king piece is gold and stands prominently on the right side of the board. The pawns are silver and gold. The board is white and black checkered.

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## **Day 4: Financing and Capital Structures**

- Debt financing options for PE deals
- Equity structures and management incentives
- Negotiating deal terms and covenants
- Risk management in PE investments

## **Day 5: Exit Strategies and Value Realization**

- Exit planning and timing considerations
- IPO vs. strategic sale vs. secondary buyout
- Maximizing value at exit
- Case study: Successful PE exit analysis

## **Practical Wins for Participants**

- Ability to construct and analyze LBO models for PE investments
- Strategies to identify and execute value creation opportunities
- Skills to structure optimal financing packages for PE deals
- Techniques to maximize returns through effective exit planning

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