Mastering Due Diligence Reports for PE M&A Transactions

30 August – 3 September 2027
Accra (Ghana)



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Why This Course

In today's private equity environment, due diligence is a critical part of evaluating investment opportunities, managing transaction risk, and supporting sound deal execution. A well-prepared due diligence report helps decision-makers understand the financial position, legal exposure, operational strengths, and strategic risks of a target company before moving forward with an acquisition. For professionals involved in private equity mergers and acquisitions, the ability to analyze findings and present them clearly is essential to successful transaction outcomes.

This intensive 1-week course equips participants with the skills to draft comprehensive due diligence reports for private equity mergers and acquisitions. Covering financial, legal, and operational aspects, the course provides hands-on experience in analyzing target companies, identifying risks, and presenting findings effectively.

What You'll Learn and Practice

By joining this program, you will:

- Understand the key components of a due diligence report for PE M&A transactions.
- Develop proficiency in financial statement analysis and valuation techniques.
- Learn to identify and assess legal and regulatory risks in target companies.
- Master the art of synthesizing complex information into clear, actionable reports.
- Gain insights into industry-specific due diligence considerations.
- Enhance skills in presenting findings to stakeholders and decision-makers.

The Program Flow

Day 1: Foundations of Due Diligence in PE M&A

- Introduction to due diligence in private equity transactions.
- Key components of a comprehensive due diligence report.
- Understanding the PE M&A process and timeline.
- Identifying critical areas of focus for different industries.



Day 2: Financial Due Diligence

- Analyzing financial statements and projections.
- Assessing working capital and cash flow.
- Identifying red flags and potential deal-breakers.
- Valuation methodologies in PE transactions.

Day 3: Legal and Regulatory Due Diligence

- Reviewing corporate structure and governance.
- Assessing contractual obligations and liabilities.
- Identifying intellectual property issues.
- Evaluating compliance with laws and regulations.

Day 4: Operational and Commercial Due Diligence

- Analyzing business models and market positioning.
- Assessing operational efficiency and scalability.
- Evaluating management team and human resources.
- Identifying synergies and integration challenges.

Day 5: Synthesizing and Presenting Findings

- Structuring a comprehensive due diligence report.
- Developing executive summaries and key findings.
- Presenting risk mitigation strategies.
- Communicating findings to stakeholders effectively.

Individual Impact

- Strengthen your ability to conduct thorough due diligence for PE M&A transactions.
- Enhance your skills in financial analysis and risk assessment.
- Improve your report writing and presentation capabilities.
- Build greater confidence in evaluating target companies and communicating transaction findings.

Work Impact

- Improve the quality and consistency of due diligence reporting across transactions.
- Strengthen investment decision-making through clearer risk identification and analysis.
- Support more effective evaluation of financial, legal, and operational issues in target companies.
- Enhance communication between deal teams, advisors, and decision-makers during M&A processes.



Training Methodology

This program integrates transaction knowledge, analytical techniques, and practical application to ensure real-world relevance and professional impact. Learning methods include:

- Real-world case studies on private equity due diligence and M&A transactions.
- Practical exercises in financial analysis, legal review, and operational assessment.
- Interactive workshops on report structuring, risk identification, and valuation review.
- Group discussions on industry-specific due diligence challenges and deal considerations.
- Frameworks and tools for preparing clear, effective, and decision-focused due diligence reports.

Beyond the Course

Upon completion, participants will be better equipped to prepare and present due diligence findings with greater confidence, structure, and analytical depth. They will return ready to:

- Conduct more effective due diligence across private equity M&A transactions.
- Identify financial, legal, and operational risks more clearly.
- Prepare stronger reports that support investment decisions and transaction planning.
- Communicate findings to stakeholders in a more clear, practical, and professional manner.

