Create Your Will in 1 Week: A Step-by-Step Legal Guide

20 – 24 September 2027
Lyon (France)



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Why This Course

Creating a legally valid will is one of the most important steps in effective estate planning. It provides clarity on how assets should be distributed, helps protect the interests of beneficiaries, and reduces the risk of disputes or uncertainty in the future. A well-prepared will also ensures that personal wishes are documented properly and that key decisions regarding executors, guardians, and asset allocation are handled with legal certainty.

This 1-week course guides you through the process of creating a legally valid will. You'll learn essential estate planning concepts, how to inventory and distribute assets, choose executors and guardians, and finalize your will. By the end, you'll have a complete, legally sound will tailored to your specific needs.

What You'll Learn and Practice

By joining this program, you will:

- Understand the key components and legal requirements of a valid will.
- Learn how to inventory and value your assets for distribution.
- Develop skills to choose appropriate executors and guardians.
- Gain knowledge on tax implications and strategies in estate planning.
- Create a comprehensive, legally binding will document.

The Program Flow

Day 1: Introduction to Wills and Estate Planning

- Understanding the importance of a will.
- Legal requirements for a valid will.
- Types of wills and their applications.
- Overview of the estate planning process.

Day 2: Asset Inventory and Valuation

- Identifying and categorizing assets.
- Methods for asset valuation.
- Dealing with debts and liabilities.
- Creating a comprehensive asset inventory.



Day 3: Beneficiaries and Asset Distribution

- Choosing beneficiaries wisely.
- Strategies for fair asset distribution.
- Handling special bequests and sentimental items.
- Addressing potential family conflicts.

Day 4: Executors, Guardians, and Legal Considerations

- Selecting an appropriate executor.
- Choosing guardians for minor children.
- Understanding probate and ways to avoid it.
- Tax implications and strategies in estate planning.

Day 5: Finalizing and Maintaining Your Will

- Drafting the will document.
- Proper will execution and witnessing.
- Storing your will securely.
- Updating your will: when and how.

Individual Impact

- Strengthen your understanding of the legal and practical requirements of creating a valid will.
- Build confidence in organizing assets and planning their distribution clearly.
- Improve your ability to make informed decisions □□□□ executors, guardians, and beneficiaries.
- Gain practical knowledge to prepare and maintain a legally sound will.

Work Impact

- Support more effective estate planning and personal legal preparedness.
- Reduce the risk of disputes and uncertainty related to asset distribution.
- Improve clarity in documenting legal wishes and responsibilities.
- Strengthen long-term planning through structured will preparation and regular updates.

Training Methodology

This program integrates estate planning principles, legal guidance, and practical application to ensure real-world relevance and personal value. Learning methods include:

- Practical guidance on will drafting and estate planning fundamentals.
- Realistic exercises on asset inventory, valuation, and distribution planning.
- Interactive discussions on executors, guardians, and family considerations.
- Step-by-step review of legal requirements for valid will execution.
- Frameworks and tools for maintaining and updating your will over time.



Beyond the Course

Upon completion, participants will be better equipped to prepare a clear, legally valid will that reflects their personal wishes and estate planning priorities. They will return ready to:

- Create and finalize a legally sound will document.
- Organize assets and plan their distribution more effectively.
- Appoint executors and guardians with greater confidence.
- Maintain and update their will in line with changing circumstances.

