Corporate Assets Valuation under IBC: Expert Training

12 – 16 April 2027
Tokyo (Japan)



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Why This Course

In the insolvency and restructuring landscape, accurate corporate asset valuation plays a critical role in supporting fair decision-making, protecting stakeholder interests, and ensuring compliance with regulatory requirements. Under the Insolvency and Bankruptcy Code, valuation is not simply a technical exercise. It is a vital process that influences resolution strategies, liquidation outcomes, and the overall effectiveness of insolvency proceedings.

This intensive 1-week course provides a comprehensive understanding of corporate assets valuation under the Insolvency and Bankruptcy Code IBC. Participants will learn valuation methodologies, IBC requirements, and practical application of valuation techniques in insolvency proceedings. The course combines theoretical knowledge with real-world case studies to develop essential skills for valuation professionals.

What You'll Learn and Practice

By joining this program, you will:

- Understand the legal framework and valuation requirements under IBC.
- Master various valuation approaches and their application in insolvency scenarios.
- Develop proficiency in valuing different types of corporate assets.
- Gain practical experience through case studies and real-world examples.
- Learn to prepare comprehensive valuation reports compliant with IBC standards.

The Program Flow

Day 1: Introduction to IBC and Valuation Fundamentals

- Overview of IBC and its valuation requirements.
- Role of registered valuers in IBC proceedings.
- Valuation concepts and principles.
- Types of value and their relevance in IBC.

Day 2: Valuation Approaches and Methodologies

- Income approach: DCF and capitalization methods.
- Market approach: comparable company and transaction methods.
- Asset approach: book value and liquidation value methods.
- Selecting appropriate valuation methods for IBC scenarios.



Day 3: Valuing Specific Asset Classes

- Valuation of tangible assets land, building, plant & machinery.
- Valuation of intangible assets and intellectual property.
- Valuation of financial assets and investments.
- Valuation adjustments and special considerations in distress scenarios.

Day 4: Practical Application and Case Studies

- Case study: Valuing a manufacturing company under CIRP.
- Case study: Valuation for liquidation proceedings.
- Addressing valuation challenges in IBC context.
- Best practices for valuation report preparation.

Day 5: Advanced Topics and Emerging Trends

- Cross-border valuation issues in insolvency.
- Valuation in pre-packaged insolvency resolution process.
- Technology and data analytics in valuation.
- Ethical considerations and professional standards for valuers.

Individual Impact

- Strengthen your ability to conduct comprehensive valuations compliant with IBC requirements.
- Enhance your proficiency in selecting and applying appropriate valuation methodologies.
- Build practical capability in preparing detailed and well-structured valuation reports for insolvency proceedings.
- Gain stronger confidence in addressing real-world valuation challenges in distressed situations.

Work Impact

- Improve the quality and consistency of valuation practices in insolvency proceedings.
- Strengthen compliance with IBC requirements and professional valuation standards.
- Support more informed decision-making in resolution and liquidation processes.
- Enhance the effectiveness of valuation reporting across corporate distress and restructuring cases.

Training Methodology

This program integrates valuation knowledge, legal understanding, and practical application to ensure real-world relevance and professional impact. Learning methods include:

- Real-world case studies from insolvency and bankruptcy proceedings.
- Practical exercises on valuation approaches and asset assessment.
- Interactive workshops on report preparation and methodology selection.
- Group discussions on valuation challenges in distressed scenarios.



• Frameworks and tools for improving valuation accuracy and compliance.

Beyond the Course

Upon completion, participants will be better equipped to perform valuations under the Insolvency and Bankruptcy Code with greater technical accuracy, regulatory awareness, and professional confidence. They will return ready to:

• Apply valuation methodologies more effectively in IBC scenarios.
• Prepare stronger valuation reports aligned with insolvency requirements.
• Address complex valuation issues across different asset classes.
• Contribute more confidently to insolvency, restructuring, and liquidation processes.

