Advanced Executive Finance and Strategic Planning Course

21 – 25 December 2026
Orlando, Florida (USA)



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Ref: 322075_183951 **Date:** 21 – 25 December 2026 **Location:** Orlando, Florida (USA) **Fees:** 5900 GBP

Why This Course

In today's complex and fast-changing business environment, senior leaders are expected to make strategic decisions that are not only financially sound but also aligned with long-term organizational goals. This requires a deep understanding of advanced financial concepts, risk management, and strategic planning frameworks.

This intensive 1-week program is designed to strengthen the financial and strategic capabilities of executives. It combines advanced financial analysis with practical strategic tools, enabling participants to translate financial insights into impactful decisions. Through real-world applications and forward-looking perspectives, the course prepares leaders to drive sustainable growth, manage risks effectively, and lead with confidence.

What You'll Learn and Practice

By participating in this program, you will:

- Master advanced financial analysis, modeling, and forecasting techniques.
- Develop and implement strategic plans aligned with financial objectives.
- Enhance decision-making using financial data and strategic insights.
- Identify and mitigate financial risks in a global context.
- Communicate complex financial information clearly to stakeholders.
- Integrate sustainability into financial and strategic planning processes.

The Program Flow

Day 1: Advanced Financial Analysis and Reporting

- Analyzing financial statements using advanced techniques.
- Developing accurate budgets and financial forecasts.
- Building financial models to support strategic decisions.
- Enhancing reporting practices for effective stakeholder communication.



Day 2: Strategic Planning and Execution

- Applying structured frameworks for strategic analysis.
- Aligning financial strategies with business objectives.
- Conducting scenario planning and sensitivity analysis.
- Designing performance metrics and key indicators.

Day 3: Risk Management and Corporate Finance

- Implementing enterprise risk management frameworks.
- Optimizing capital structure for financial efficiency.
- Evaluating mergers, acquisitions, and restructuring strategies.
- Managing financial operations in an international environment.

Day 4: Strategic Investment and Value Creation

- Applying advanced capital budgeting techniques.
- Using analytical approaches to evaluate investment opportunities.
- Driving value creation through strategic financial decisions.
- Managing investment portfolios and asset allocation effectively.

Day 5: Sustainable Finance and Future Trends

- Integrating sustainability considerations into financial planning.
- Exploring digital transformation and financial technologies.
- Understanding the strategic implications of emerging financial innovations.
- Addressing ethical considerations in executive financial decisions.

Individual Impact

- Strengthen strategic and financial leadership capabilities.
- Improve confidence in making high-level financial decisions.
- Enhance the ability to connect financial insights with business strategy.
- Develop a forward-looking approach to financial management.

Work Impact

- Support long-term organizational growth and value creation.
- Improve alignment between financial performance and strategic goals.
- Strengthen risk management and decision-making processes.
- Enhance communication of financial strategies across the organization.



Training Methodology

This program blends advanced financial concepts with practical application to ensure real impact. Methods include:

- Interactive executive-level discussions.
- Case studies based on real business scenarios.
- Practical exercises in financial modeling and strategic planning.
- Group activities focused on decision-making and problem-solving.
- Demonstrations of tools and frameworks used in executive finance.

Beyond the Course

By the end of the program, participants will be able to:

- Develop a comprehensive strategic financial plan for their organization.
- Build a tailored risk management framework aligned with business needs.
- Communicate financial insights effectively to diverse stakeholders.
- Integrate sustainable practices into financial and strategic decision-making.

