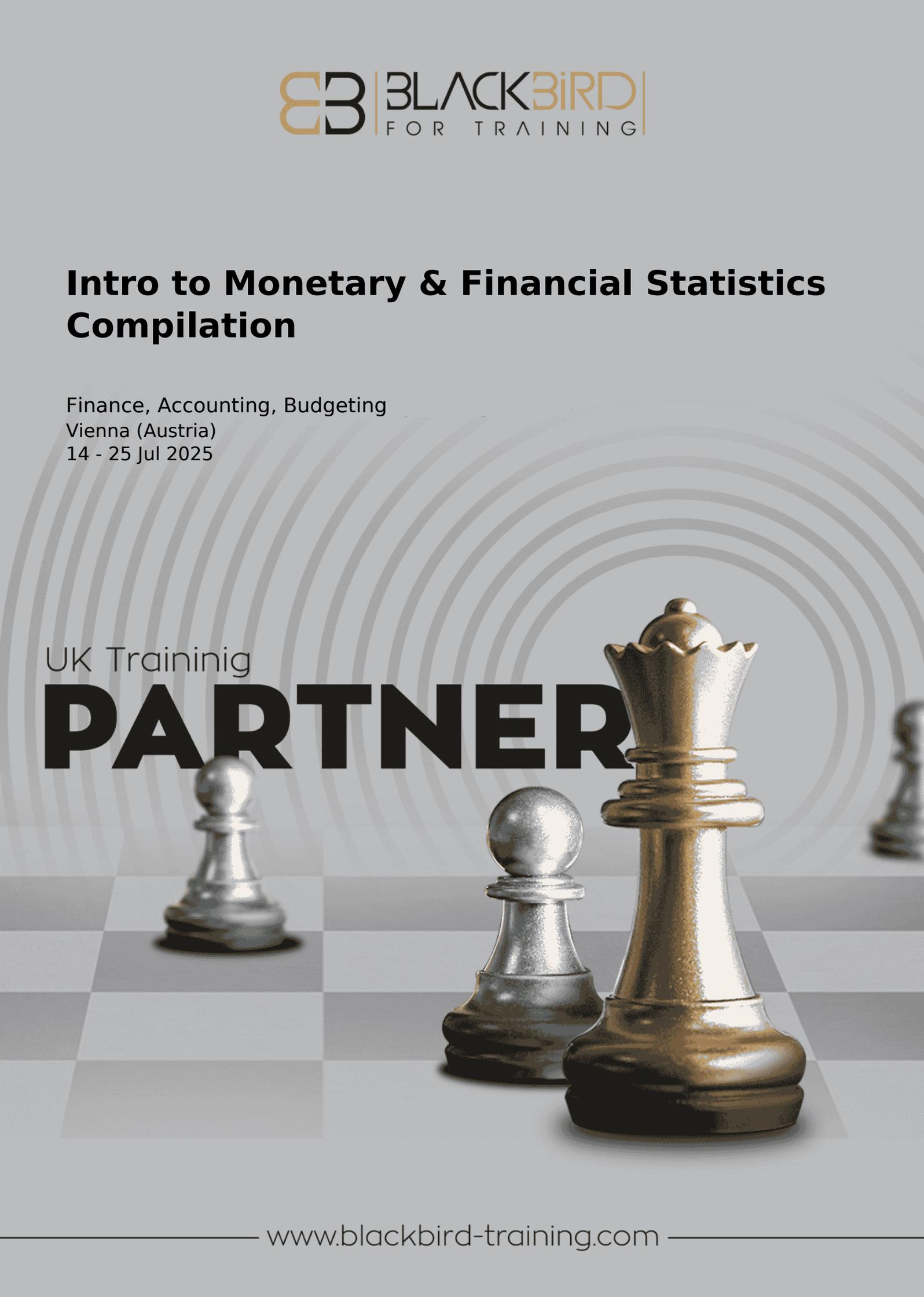


# Intro to Monetary & Financial Statistics Compilation

Finance, Accounting, Budgeting  
Vienna (Austria)  
14 - 25 Jul 2025

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The image features a chessboard with several chess pieces, including a king and pawns, set against a background of concentric circles. The king piece is the most prominent, positioned in the foreground on the right side of the board. The pawns are arranged in a line to the left of the king. The background consists of a series of concentric circles that create a sense of depth and focus on the chess pieces.

## Intro to Monetary & Financial Statistics Compilation

**Ref:** 321664\_143307 **Date:** 14 - 25 Jul 2025 **Location:** Vienna (Austria) **Fees:** 7400 Euro

### Course Description

This 10-day course provides a comprehensive introduction to compiling monetary and financial statistics according to international standards. Participants will learn the fundamentals of economic sectorization, financial instrument classification, and accounting principles essential for producing analytical accounts for the financial sector. The course covers practical aspects of data collection, compilation, and analysis for central banks and other financial institutions.

### Learning Objectives

- Understand the conceptual framework and methodology for compiling monetary and financial statistics
- Apply principles of residency, sectorization, and valuation in financial data compilation
- Compile sectoral balance sheets and surveys for central banks and other depository corporations
- Analyze monetary and credit aggregates for policy formulation
- Gain practical skills in using standardized report forms for data compilation
- Understand the links between monetary statistics and other macroeconomic statistics

### Course Modules

#### Day 1: Introduction to Monetary and Financial Statistics

- Overview of monetary and financial statistics
- Importance in economic analysis and policy-making
- International standards and best practices
- Key concepts and definitions

#### Day 2: Institutional Units and Sectors

- Principles of residency and economic territory
- Sectoring of institutional units
- Financial corporations sector and subsectors
- Non-financial sectors

#### Day 3: Financial Instruments and Their Characteristics

- Classification of financial instruments
- Characteristics of different financial assets and liabilities

A graphic of a chessboard with several chess pieces (a king, a pawn, and a knight) on it, set against a background of concentric circles. The text 'UK Training PARTNER' is overlaid on the right side of the board.

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- Valuation principles
- Recording of financial transactions and other flows

#### **Day 4: Accounting Rules and Principles**

- Fundamental accounting equations
- Time of recording principles
- Accrual accounting vs. cash accounting
- Treatment of arrears and non-performing loans

#### **Day 5: Central Bank Balance Sheet and Survey**

- Structure of the central bank balance sheet
- Compilation of the central bank survey
- Analytical presentation of central bank accounts
- Standardized Report Form 1SR for central banks

#### **Day 6: Other Depository Corporations**

- Definition and coverage of other depository corporations
- Balance sheet structure of ODCs
- Compilation of the ODC survey
- Standardized Report Form 2SR for ODCs

#### **Day 7: Depository Corporations Survey**

- Consolidation of central bank and ODC surveys
- Analytical presentation of the DC survey
- Derivation of monetary and credit aggregates
- Analysis of monetary and credit developments

#### **Day 8: Other Financial Corporations**

- Types and characteristics of OFCs
- Balance sheet structure of various OFCs
- Compilation of the OFC survey
- Introduction to Standardized Report Form 4SR

#### **Day 9: Financial Statistics and National Accounts**

- Overview of financial statistics
- Flow of funds accounts
- Balance sheet approach to vulnerability analysis
- Links between monetary, BOP, GFS, and national accounts

#### **Day 10: Data Quality and Dissemination**

- Data quality assessment framework
- Metadata and documentation
- Revision policies and practices
- Data dissemination standards and platforms

## Practical Wins for Participants

- Ability to compile accurate monetary statistics using international standards
- Skills to produce analytical surveys for policy analysis
- Proficiency in using standardized report forms for data reporting
- Enhanced capacity to contribute to macroeconomic policy formulation

A graphic illustration of a chessboard with several pieces. A large gold king piece is in the foreground on the right, with a silver pawn and a silver knight behind it. The board is checkered, and there are concentric white circles in the background.

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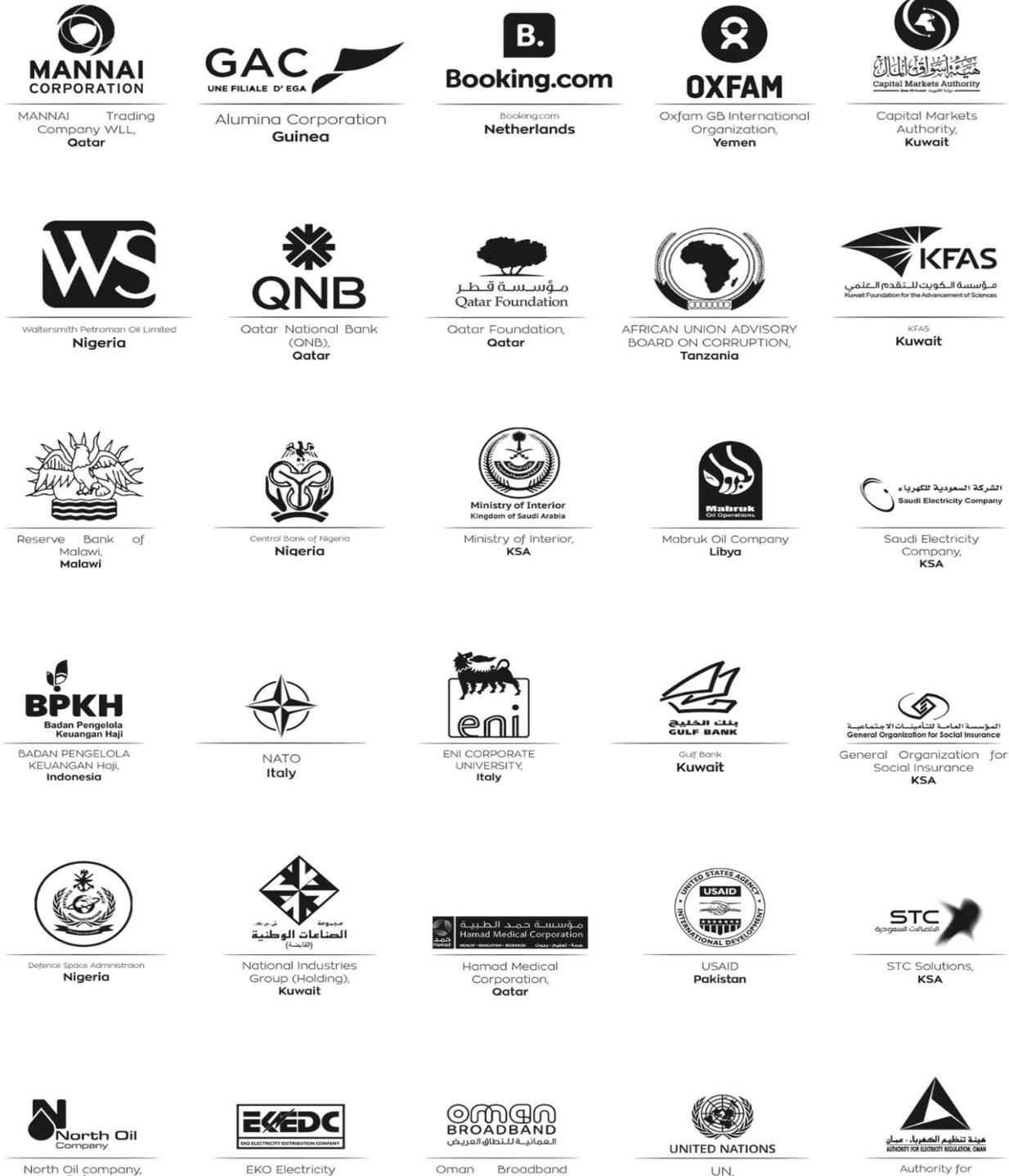
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