

# **CMA Part 1: Financial Reporting, Planning & Performance**

Special Workshops  
Toronto (Canada)  
25 Aug - 11 Sep 2025

UK Traininig

# **PARTNER**



## **CMA Part 1: Financial Reporting, Planning & Performance**

**Ref:** 3331\_138329 **Date:** 25 Aug - 11 Sep 2025 **Location:** Toronto (Canada) **Fees:** 11700 Euro

### **Course Description**

This comprehensive 15-day course prepares candidates for the CMA Part 1 exam, focusing on Financial Reporting, Planning, Performance, and Analytics. Participants will gain in-depth knowledge of external financial reporting, budgeting techniques, performance management, cost management, internal controls, and technology applications in finance.

### **Learning Objectives**

- Understand and apply principles of external financial reporting and GAAP/IFRS standards
- Develop proficiency in planning, budgeting, and forecasting techniques
- Master performance management tools and metrics for effective decision-making
- Gain expertise in cost management strategies and internal control systems
- Learn to leverage technology and analytics for financial analysis and reporting

### **Course Modules**

#### **Day 1: Introduction to Financial Reporting**

- Overview of financial statements
- GAAP and IFRS frameworks
- Recognition and measurement principles
- Financial statement analysis basics

#### **Day 2: Advanced Financial Reporting**

- Consolidated financial statements
- Segment reporting
- Disclosure requirements
- Integrated reporting concepts

#### **Day 3: Planning and Budgeting Fundamentals**

- Strategic planning process
- Budgeting methodologies
- Forecasting techniques
- Annual profit planning

#### **Day 4: Advanced Budgeting and Forecasting**

UK Training

**PARTNER**



- Capital budgeting
- Cash flow projections
- Sensitivity analysis
- Rolling forecasts

### **Day 5: Performance Management Essentials**

- Cost and variance analysis
- Flexible budgets
- Responsibility centers
- Transfer pricing

### **Day 6: Advanced Performance Management**

- Balanced Scorecard
- Key Performance Indicators KPIs
- Return on Investment ROI analysis
- Economic Value Added EVA

### **Day 7: Cost Management Strategies**

- Activity-Based Costing ABC
- Target costing
- Life-cycle costing
- Quality cost management

### **Day 8: Advanced Cost Management**

- Lean accounting principles
- Theory of Constraints
- Supply chain cost management
- Environmental cost management

### **Day 9: Internal Controls Framework**

- COSO framework
- Risk assessment techniques
- Control activities
- Monitoring procedures

### **Day 10: Advanced Internal Controls**

- IT general controls
- Application controls
- Sarbanes-Oxley compliance
- Internal audit function

A graphic of a chessboard with several chess pieces (king, queen, rook, knight, and pawns) in gold and silver. The text 'UK Training PARTNER' is overlaid on the board.

UK Training  
**PARTNER**

### **Day 11: Technology in Finance**

- ERP systems
- Business intelligence tools
- Cloud computing in finance
- Cybersecurity for financial data

### **Day 12: Data Analytics in Finance**

- Big data in financial analysis
- Predictive analytics
- Data visualization techniques
- Machine learning applications

### **Day 13: Emerging Topics in Financial Management**

- Blockchain in finance
- Artificial Intelligence in accounting
- Robotic Process Automation RPA
- Sustainability reporting

### **Day 14: Case Studies and Practical Applications**

- Financial reporting case studies
- Budgeting and forecasting exercises
- Performance management simulations
- Cost management scenarios

### **Day 15: Exam Preparation and Review**

- Comprehensive review of key topics
- Exam-taking strategies
- Practice questions and mock exam
- Final Q&A session

### **Practical Wins for Participants**

- Ability to prepare and analyze complex financial statements
- Proficiency in creating effective budgets and forecasts
- Skills to implement performance management systems
- Expertise in leveraging technology for financial analysis and reporting

A graphic of a chessboard with several chess pieces. A large gold king piece is in the foreground, with a silver pawn and a silver knight behind it. In the background, there are concentric circles emanating from a point on the board.

UK Training  
**PARTNER**

## Blackbird training cities



Amman (Jordan)



Amsterdam (Netherlands)

Accra (Ghana)

Annecy (France)

Baku (Azerbaijan)

Bali (Indonesia)

Bangkok (Thailand)

Bangkok (Thailand)

Barcelona (Spain)

Batumi (Georgia)

Beijing (China)

Beirut (Lebanon)

Berlin (Germany)

Birmingham (UK)

Bordeaux (France)

Boston, Massachusetts (USA)

Brussels (Belgium)

Cairo (Egypt)

Cape Town (South Africa)

Casablanca (Morocco)

Cascais (Portugal)

Copenhagen (Denmark)

Doha (Qatar)

Dubai (UAE)

Düsseldorf (Germany)

UK Training  
**PARTNER**





## Blackbird Training Category



Human Resource



Audit & Quality Assurance



Finance, Accounting, Budgeting



Marketing, Sales, Customer Service



Secretary & Admin



Law and Contract Management



Project Management



IT & IT Engineering



Supply Chain & Logistics



Management & Leadership



Professional Skills



Oil & Gas Engineering



Health & Safety



Telecom Engineering



Hospital Management



Customs & Safety



Aviation



C-Suite Training



Agile and Refinement



## Blackbird training Clients



MANNAI Trading  
Company WLL,  
Qatar



Alumina Corporation  
Guinea



Booking.com  
Netherlands



Oxfam GB International  
Organization,  
Yemen



Capital Markets  
Authority,  
Kuwait



Waltersmith Petroman Oil Limited  
Nigeria



Qatar National Bank  
(QNB),  
Qatar



Qatar Foundation,  
Qatar



AFRICAN UNION ADVISORY  
BOARD ON CORRUPTION,  
Tanzania



KFAS  
Kuwait



Reserve Bank of  
Malawi,  
Malawi



Central Bank of Nigeria  
Nigeria



Ministry of Interior  
Kingdom of Saudi Arabia  
KSA



Mabruk Oil Company  
Libya



Saudi Electricity  
Company,  
KSA



BADAN PENGELOLA  
KEUANGAN Haji,  
Indonesia



NATO  
Italy



ENI CORPORATE  
UNIVERSITY,  
Italy



Gulf Bank  
Kuwait



General Organization for  
Social Insurance  
KSA



Defence Space Administration  
Nigeria



National Industries  
Group (Holding),  
Kuwait



Hamad Medical  
Corporation,  
Qatar



USAID  
Pakistan



STC Solutions,  
KSA



North Oil company,



EKO Electricity



Oman Broadband



UNITED NATIONS  
UN.



Authority for

UK Training  
**PARTNER**



LONDON TRAINING PROVIDER



[www.blackbird-training.com](http://www.blackbird-training.com)



[training@blackbird-training.com](mailto:training@blackbird-training.com)



+44 7480 775526 / +44 7401 177335