

# Professional EDMS & E-Archiving: Mastering Digital Records





### **Professional EDMS & E-Archiving: Mastering Digital Records**

Ref: 3160\_137247 Date: 14 - 18 Jul 2025 Location: Geneva (Switzerland) Fees: 4700 Euro

## **Course Description**

This comprehensive 5-day course equips information professionals with the knowledge and skills to implement and manage electronic document management systems EDMS and e-archiving solutions. Participants will learn industry best practices, regulatory compliance, and practical strategies for digital records management in the modern workplace.

## **Learning Objectives**

- Understand EDMS fundamentals and their role in organizational efficiency
- Develop strategies for successful EDMS implementation and adoption
- Master e-archiving techniques for long-term digital preservation
- Learn to ensure regulatory compliance and information security
- · Gain practical skills in digital records lifecycle management

#### **Course Modules**

#### Day 1: EDMS Foundations and Strategy

- Introduction to EDMS and digital transformation
- EDMS components and architecture
- Developing an EDMS strategy
- Change management for EDMS adoption

#### **Day 2: EDMS Implementation and Best Practices**

- EDMS selection and vendor evaluation
- Implementation planning and execution
- Metadata management and taxonomies
- Workflow design and automation

#### **Day 3: E-Archiving Principles and Techniques**

- E-archiving fundamentals and standards
- Digital preservation strategies
- File formats and migration
- E-archiving system design and implementation

# **Day 4: Regulatory Compliance and Information Governance**

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- Legal and regulatory requirements for digital records
- Records retention and disposition
- Information security and access control
- · Audit trails and reporting

#### **Day 5: Advanced Topics and Future Trends**

- Al and machine learning in EDMS
- Cloud-based EDMS solutions
- Big data analytics for records management
- Emerging technologies and their impact on EDMS

## **Practical Wins for Participants**

- Develop a customized EDMS implementation roadmap
- Create effective metadata schemas and taxonomies
- Design efficient workflows for document lifecycle management
- Establish a compliant e-archiving strategy for long-term preservation



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